

Donation Tracking

With donation tracking, administrators can view and edit detailed information related to every donation a campaign received, as well as sort and export data based on these filters. This information includes:

- Donation date
- Donor
- Recipient (whose goal or team goal the donation was for) and message
- Amount
- Payment method (credit card, paypal, cash, check, etc.)
- If it was a donation or registration fee
- Verification for offline donation
- Refund donation

Donation tracking is accessible from the left sidebar of the admin panel.

The screenshot shows the donation tracking interface. On the left is a sidebar with navigation links: Home, Donations, People, Admin Users, Email, Settings, Registration Fields, Discount Codes, Site Content, Ticket Builder (Beta), Form Fields (Beta), Reports, and On-Site. The main area displays a table of donations with columns: DonationID, Date, Donor, Donate To, Amount, Payment Method, Payment for, and Is Verified. Above the table are buttons for 'Make Donation', 'Upload CSV', 'Generate Excel', and 'Mass Action'. A dropdown menu is open over the 'Donate To' column, showing options for sorting (Ascending/Descending), columns, and filters. The filters dropdown is currently selected, showing a search box with 'Po' entered.

DonationID	Date	Donor	Donate To	Amount	Payment Method	Payment for	Is Verified
<input type="checkbox"/> 65925	07/15/2014 03:32 pm	Post Donation	↑ Sort Ascending	\$30.00	Credit Card	Donation	✓
<input type="checkbox"/> 90294	11/17/2014 10:34 pm	pok poi	↓ Sort Descending	\$50.00	Credit Card	Donation	✓
<input type="checkbox"/> 0	01/08/2015 06:51 am	Sarah Pollack	Columns	\$15.00	Credit Card	Registration	✓
<input type="checkbox"/> 0	01/08/2015 07:06 am	Sarah Pollack	Filters			Registration	✓
<input type="checkbox"/> 308580	10/16/2015 11:14 am	Pooja Pawara	Pooja Pawara			Donation	✓
<input type="checkbox"/> 311133	10/20/2015 03:10 pm	Pooja Pawara	Team: Pooja's team	\$20.00	Cash	Donation	✓

DonationID	Date	Donor	Donate To
<input type="checkbox"/> 65925	07/15/2014 03:32 pm	Post Donation	General
<input type="checkbox"/> 90294	11/17/2014 10:34 pm	pok poi	General
<input type="checkbox"/> 0	01/08/2015 06:51 am	Sarah Pollack	Sarah Pollack
<input type="checkbox"/> 0	01/08/2015 07:06 am	Sarah Pollack	Sarah Pollack
<input type="checkbox"/> 308580	10/16/2015 11:14 am	Pooja Pawara	Pooja Pawara
<input checked="" type="checkbox"/> 311133	10/20/2015 03:10 pm	Pooja Pawara	Team: Pooja's tea

Donation
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Edit
Delete / Refund

Donation ID: 311133
 Payment ID: 323140

Donor

First Name: Pooja
 Last Name: Pawara
 Company Name:
 Email: pooja@rallybound.com

Choose where you'd like your donation allocated to:

Custom Field:

Donating to

General
 Member
 Team

Team:

Payment Type: Donation
 Payment Total: \$20.00

Payment:
 Credit Card
 In-Kind
 Offline Credit Card
 Wire
 Check
 Paypal
 Cash

Quicklinks
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