

Activity Stream

With Activity Stream, administrators can see a real-time stream of a variety of actions taken by fundraisers and donors across all of the campaigns that an organization is currently running. Each record in the Activity Stream includes a timestamp and links directly to each individual record as well as the specific campaign and personal fundraising page and/or team fundraising page.

These actions are categorized into "Transactions," "Registrations," and "Milestones," each one color-coded in the stream to easily digest at a glance. With Transactions, administrators can see and quickly make edits to every donation, recurring donation, and ticket purchase that comes in. Additionally, a dollar-amount-slider can be used to filter donations and tickets. Registration actions include registering for a campaign. Reaching or updating a fundraising goal will be shown under the Milestone actions.

The Activity Stream can be found in the **Activity** tab in the Admin.

Filters

There are 4 filters that can be applied to the activity stream.

1. **Transactions** - this filters the stream to show all transaction activity. This includes all verified donations, recurring donation plans, and ticket purchases. This does not include registration fee activity. Each record shows the donor name, donation amount, donated to recipient name (campaign, fundraiser or team), and the campaign donation was made on. Activities for recurring donations include: plan created, paused, resumed, ended, failed, and modified.
2. **Registrations** - this filters the stream to show all registration activity. Each record shows the registrant name, the campaign they registered on, team name(if they joined or created a team), and if they registered as a team captain.
3. **Milestones** - this filters the stream to show all goal updated activity. Any fundraiser, team or campaign changing their goal will be recorded here. Each record shows the fundraiser/team/campaign name and the new goal amount.
4. **Transaction amount** - this filters the stream to show all transactions that meet the range. This range is derived from the smallest and largest donation amounts in your organization. Changing the range will filter the transactions based on the new range.

The screenshot displays the Activity Stream interface. On the left, there are filter options: 'Filter By:' with radio buttons for Transactions (green), Registrations (red), and Milestones (yellow). Below this is a 'Transaction amount' slider set to '\$5 - \$20,000'. The main area shows a list of activity records, grouped by date. The records include:

- Jun. 29**
 - 3:05pm Jane Doe registered for South Bay Triathlon
 - 3:05pm Bobby Fundraiser registered for South Bay Triathlon as a member of RallyBound
 - 3:05pm Susie Fundraiser registered for South Bay Triathlon as a captain of RallyBound
 - 11:43am Caria Warner on Pacific Ocean updated their goal to \$500
 - 11:42am Caria Warner registered for Pacific Ocean
 - 7:38am B H registered for Pacific Ocean
- Jun. 27**
 - 5:26pm Shruvel Pinson donated \$25 toward Pier 2 Pier 5K Los Angeles
 - 4:59pm Susie Fundraiser registered for Pier 2 Pier 5K Los Angeles as a captain of Fundraisers
- Jun. 26**
 - 12:43pm Campaign Transfer donated \$550 toward debbi stanley on South Bay Triathlon
 - 12:36pm debbi stanley registered for South Bay Triathlon
 - 10:01am Jamie Erie donated \$100 toward Pier 2 Pier 5K Los Angeles
 - 10:01am Stan Teach donated \$50 toward Jane Austin on Pier 2 Pier 5K Los Angeles